Everybody In!

YOU DON'T WANT TO MISS THE MOMENTUM. IT'S TIME TO IGNITE + TRANSFORM THE FUTURE OF NCSSM TOGETHER.
Everybody In!

THAT’S WHAT SOMEONE IN THE FAMILY SHOUTS WHEN IT’S TIME TO SET OFF TOGETHER ON THE NEXT LEG OF A BIG JOURNEY. AND THAT’S WHERE WE’RE POISED RIGHT NOW AS A WORLDWIDE NCSSM FAMILY — AS SOON AS WE TOP UP WITH FUEL.

The new NCSSM-Morganton campus is beautiful and is serving its first class of students, ready to welcome a second class in the fall. It still needs a few more resources, including a Student Wellness and Activities Center. The Durham campus remains picturesque, historic, and for many of us, nostalgic (a bit like a childhood home with shag carpet?) and we have plans to keep what’s special but renovate the residence hall rooms, add a proper Academic Commons gathering and dining space – and ready the buildings for another 40 years of memory making.

Our Ignite + Transform fundraising campaign passed the $40 million mark in January 2023, a significant milestone on our way to reaching and surpassing the overall goal of $50 million, and this support is attracting larger State of North Carolina investment, as well! Large leadership gifts to the campaign (including gifts of $7.5 million, $5 million and $3 million) during the campaign’s quiet phase have gotten us hundreds of miles down the road, and we hope for a few more.

But at this point – with the public phase of the Ignite + Transform campaign launched on 2.22.22 with an online event that drew NCSSM’s largest audience to date – we know that getting beyond $50 million will happen only if everybody who loves NCSSM is in for making a special gift: $100,000, $25,000, $5,000, $2,000 – or any amount that represents a personally significant gift for you. Different folks have different roles to play, but there’s something special and powerful – almost magical – about being involved at the level that shows your real commitment and connection to the school and expresses what it has meant to you.

In this report, you’ll see more about what’s been accomplished already, the plans we have together, the inspiring ways alumni and friends are stepping up, and some specifics about what your gift will help accomplish for future generations of North Carolina students.

IT’S ALL SO EXCITING! EVERYBODY IN?

Visit ignite.ncssm.edu to consider and make your pledge to the Ignite + Transform campaign!
NCSSM OPENS A NEW CAMPUS IN WNC

In June 2022, state and local leaders and supporters gathered to celebrate the grand opening of NCSSM-Morganton. Two months later, the first class of 150 trailblazing juniors arrived to make the new campus home, selecting the Dragons as the mascot for their sports teams, a fitting mythical counterpart to the NCSSM-Durham Unicorns.

To date, the state of North Carolina has provided $85 million to enable construction of the new campus, while a tremendous spectrum of more than 300 individuals, corporations, and nonprofits have stepped forward to contribute more than $12 million in private investment.

NCSSM NAMED NO. 1 PUBLIC HIGH SCHOOL IN AMERICA

Niche.com ranked NCSSM the No. 1 public high school in America for 2023, up from No. 2 last year.

CLASS OF ’82 CELEBRATES 40 YEARS

In October, NCSSM’s first class – the Class of 1982 – celebrated their 40-year reunion at Alumni Weekend on the Durham campus.

NCSSM-DURHAM KICKS OFF CAMPUS RENOVATIONS

Renovation of the NCSSM-Durham dining hall began in November and is anticipated to be completed in June 2023. The first residence hall renovation is scheduled to begin in summer 2023, and over the next several years, all residence halls will be modernized.

“The public-private partnership that has taken shape around this campus has been nothing short of incredible... I’m so proud of our state for making this investment in its students.”

Chancellor Todd Roberts

WHAT A YEAR FOR UNICORNS & DRAGONS!
North Carolina’s leaders realized a bold vision in creating the nation’s first public residential high school focused on science, technology, engineering, and mathematics more than 40 years ago. In 2018, NCSSM Foundation began the leadership phase of this audacious $50 million comprehensive fundraising campaign to position NCSSM for its future. Now in the campaign’s public phase, every single member of the NCSSM family is asked to take part by making a personally significant gift. The campaign is igniting academic opportunities, transforming learning environments in Durham and Morganton, and deepening the reach of STEM education throughout the state.

THE CAMPAIGN IS GOING STRONG — PLEASE HELP REALIZE OUR CAMPAIGN PRIORITIES BY CONTRIBUTING TODAY!

$50M DOLLAR GOAL

80% PROGRESS
TO FUND THE FOLLOWING AREAS:

- STEM+ Teaching and Learning
- Transformational Leadership
- Student Success + Wellness
- Annual Fund

$40M commitments to date

6,083 IGNITE + TRANSFORM CAMPAIGN SUPPORTERS TO DATE

FROM VISION TO REALITY

As of Feb. 6, 2023

PO Box 2733, Durham, NC 27715
919.416.2600
IGNITE.NCSSM.EDU
Entrepreneur donates $1.5 million to launch entrepreneurship program. Triangle tech entrepreneur Joe Colopy and his wife, Karalyn – parents of a 2020 NCSSM graduate – gave $1.5 million to endow a program for entrepreneurship to teach students “how they can change the world” by solving problems, building teams, and starting companies, an extraordinary opportunity for students that recognizes NCSSM’s contributions to North Carolina’s tech ecosystem.

$1M grant from Dogwood Health Trust expands access to STEM programming. A $1 million grant from Dogwood Health Trust enabled educational opportunities such as full scholarships for 7th- to 12th-graders to attend a week of Summer Accelerator courses at NCSSM-Morganton in July 2022. The grant created equitable and inclusive educational opportunities for a diverse cohort of 60 students hailing from 18 Western North Carolina counties.

Dr. H. Braughn Taylor on giving back to NCSSM. Founding NCSSM-Durham staff member Dr. H. Braughn Taylor and his husband arranged a $1 million bequest to the Foundation endowment to enable NCSSM to “continue to create an environment where students can thrive and pursue their intellectual interests,” a gift that “is going to be there forever,” generating income and “supporting the students.”

Dr. Tim King ’86 challenges alumni to help enhance Alumni Scholarships. The NCSSM Alumni Association kicked off an effort to raise more funds for college scholarships for new NCSSM alumni, with a matching challenge from Dr. Tim King ’86, Chair of the Alumni Association Board of Directors Fundraising Committee.

Why I give: Tafui Leggard ’18 “I wouldn’t be where I am today without Science and Math. NCSSM gave me the tools and framework to succeed in the classroom and in life, and I know giving can play a small part in continuing the experiences that helped shape who I am today. I love looking at NCSSM social media and seeing students participating in J-Term (formerly Mini-Term) and research, and knowing I played a very small part in making that happen.”
GIVING CIRCLES
Gifts of $2,500 or more during fiscal year 2021-2022

LAUREATE CIRCLE ($100,000 plus)
Anonymous
Anonymous Trust
Barnes Family Foundation
Cisco Systems Inc.
Dogwood Health Trust
Duke Energy Carolina
Estate of Joan Parnell
Golden LEAF Foundation
The Goodnight Foundation
Brian D. Harry ’84 & Kimberly K. Harry ’85
Leviton Manufacturing Co Inc.
Karen B. McLaughlin ’83 & Mark D. McLaughlin
Alex Marcos ’93 & Amanda Marcos
Scott A. Ogle ’93 & Jennifer J. Ogle
Charles M. Stone ’03
The UNC System
Virginia S. Wilson

VISIONARY CIRCLE ($50,000 to $99,999)
Brian D. Bailey ’84 & Dianne C. Bailey P’24
Mitchell & Dawn Benthos LLC
Epic Games, Inc.
Erik W. Troan ’91 & Brigid V. Troan P’20

TRAILBLAZER CIRCLE ($10,000 to $24,999)
Raman & Lalitha Achanta P’08
Anaconda, Inc.
Anonymous Donor
Jenn & Lars Bishop P’22
Blue Cross Blue Shield of NC
Case Farms, LLC
Kai L. Chung ’86 & Vivian Yeung
Credit Suisse Americas Foundation
Preeti & James Happer P’19
Huffman-Cornwell Foundation
Edward & Shiva Kincaid P’18, P’20, P’23
Timothy D. King ’86
Kulynych Family Foundation, Inc.
Colin & Eugenia Larsen P’13, P’16
Gerald Leger P’95
Gina N. Likins ’86
Jamie C. Pate ’82
Bobby & Robin Pizer ’86 & Anne R. Pizer
Q2 Software
Carl A. Ryden ’89 & Ashley Ryden
Christy L. Shaffer & Joel Shaffer
Adam Simpkins ’99
Society for Science

CATALYST CIRCLE ($3,000 to $9,999)
Jesse Addison
Maya K. Ajmera ’85 & David H. Hollander
Kathleen Allen
Adair Phifer Armfield Barnhill Contracting Company
Benthos LLC
Eric & Jennifer Bergevin P’21
Madeleine C. Blaurock ’83 & Andrew P. Gutow
Philip P. Breitfeld & Susan G. Kreissman
James R. Bridges ’89
Suzanne C. Kuo ’85
Jennifer C. Levy ’90
Stanford Lin ’87
Michael J. Martine ’87 & Emily F. Martine ’88 P’18, P’24
Mary Freeman Wisdom Foundation
Richard H. Mason, Jr.
Marshall L. Massengill ’95 & Megan Massengill
Bobby & Carolyn Maynor P’10, P’13, P’20
Heather & Thomas Molelik P’22
Michael P. Owoc ’09 & Alyse Owoc
Elizabeth G. Page ’82 & Dan R. Page P’08, P’10
Elizabeth L. Pandolfo Bridge
Angela & Bohan Paul P’18
Jeremy & Virginia Purbrick
Paul Raff ’00 & Audria C. Stubna
Anthony & Elizabeth Raspanti P’21
Red Hat Corporation
James Rideout & Diane Murray
Todd Roberts & Arleen Song P’23
Charles A. Roederer ’94 & Mary W. Roederer P’94
Jeffrey T. Skinner ’89
Carole Stern & Gregory Carneau P’01
Rick & Terry Stone P’03
Benjamin S. Succop & Sara Lou Byrd Succop
Karen G. Todd ’84 & Dan Todd ’84 P’13
Vulcan Materials Company
Cathy & Bill Veal
Weitaog & Helen Yang P’16, P’21

EXPLORE CIRCLE ($200 to $4,999)
Steven R. Anderson ’94 & Erin Anderson P’24
Anonymous Donor
Stephanie M. Bass ’91
Berkeley Hathaway HomeServices Blue Ridge Realtors
Geoffrey P. Burgess ’86 & Kristin L. Breuss
Burroughs Wellcome Fund
Pauline Cahill & Calvin Gaunt P’23
Daniel Cain & Andrea Bennett-Cain P’22
Charles S. Coffey ’96 & Christianne Coffey
Lisa A. Cooper P’11
Barb Coury & Louis Coury
Amaranthia E. Curtis ’95 & Charlese Curtis
Christopher F. Dumas ’85 & Regan Dumas P’23
Nora A. Gardner ’90
Sean E. Grafton ’01
Austin M. Graves ’11 & Christy V. Graves ’11
Kristin & Philip Heidkamp P’19
April C. Horton
JARS Realty Partners
Lake James Custom Homes LLC
Deborah & Howard Mell P’24
Alex & Drewry Mitchell P’23
Heather Mohorn ’05 & Joe Kachineski
Morganton Eye Physicians, PA
Jennifer & Daniel Mou P’18
Mountain View Pediatrics, P.A.
Nancy E. Mukundan ’89
Chelsea N. Norris ’06
Laura & Joseph Panelbano P’22
Tre’ Scott ’89
Lucila & Pinakin Vas P’17
Michael & Anne Marie Watts
Brock WINSLOW ’86 & Bristol WINSLOW P’15, P’17
Yi Yang & Lin Sun P’23
Charles R. Yount ’83 & Pamela Yount

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Dogwood Health Trust
Duke Energy Carolina
Estate of Joan Parnell
Golden LEAF Foundation
The Goodnight Foundation
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Preeti & James Happer P’19
Huffman-Cornwell Foundation
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Chris & Janet Jernigan
Anna & Mitch Johnson P'24
Susie (Phifer) & George Johnson
Andrea & Duane Jung P'23
Elizabeth & Timothy Karan P’24
Mark & Maryann Koziel
Kulynych Family Foundation, Inc.
Lake James Custom Homes LLC
Darren & Treasure Lathan P’18
Jamie L. Lathan
Melissa P. Lawler ‘89
John T. Lee
Gerald Leger P’95
Leviton Manufacturing Co. Inc.
Rich & Janina Linens
Tonya M. Little ’84
Terry & Nakia Lynch
Lytle Real Estate
Donald & Heather Mackey P’24
Hannah E. Martin ’07
Mary Catherine & Nick Martin P’24
Michael J. Martine ’87 & Emily F. Martine ’88 P’18, P’24
Jill Masten-Byers
David & Lesley McAdams P’24
Bruce & Pat Meikle
David Nagel & Elizabeth Millan P’24
Mell Family P’24
Jenny Merrill
Geoff & Kelly Messenheimer
Margo K. Metzger ’97
Scott Millar
Russell Moore
Morganton Eye Physicians, PA
Morganton Honda
Mountain View Pediatrics, PA
Ron Mulwee
Anthony & Cheryl Negbenebor P’08
Teresa Norman
Kevin & Amanda Nosalek P’24
Katie & Colin O’Connor P’20, P’24
Scott A. Ogle ’93 & Jennifer J. Ogle
Leslie & David Otts P’24
James & Carrie Palmer P’24
Nancy Phifer & Samuel Cykert
Lynnette & John Pinnell P’24
Edward & Roben Pylier
Joe & Kate Queen P’06
Teresa B. Redman ’84
Fredrick Reese
Charlie & Chasity Rice
J. Todd Roberts & Arleen Song P’23
Rupal H. Shah ’92
Dana Shillinglaw
Claude S. Sitton
Lamar Smitherman & Barbara Knight
Pascha & Philip Solomon P’24
Ray & Carolyn Spain P’97
Kimberly & Jason Spratley P’20
Bryan Steen
Charles M. Stone ’03
Storr Office Environments
Amy & Thomas Strande P’24
Benjamin S. Succop & Sara Lou Byrd Succop
Jeffrey Y. Tang ’05
Angela Teachey
H. Dockery & Judith Teele
Anja C. Thomas ’88
William Michael Thomas P’21
Trane Technologies
Alison & Jerome Tiangson P’24
Linda K. Treiber & Mr. Greg Hoff P’97, P’20
Erik W. Troan ’91 & Bridg V. Troan P’20, P’22
Harold Tucker
Catherine C. Veal & Bill Veal
Steve & Cecilia Warshaw
Virginia S. Wilson & Gerald Wilson
Robert O. Winters ’85
John M. Woodell ’91 & Michelle D. Prysby ’92

LEGACY CIRCLE

Dr. Sharon C. Amaya ’88 & Dr. Marc G. Amaya
Scott A. Bales ’84
Marina C. Bonaventura ’83
Tina Burleson ’89
Mary Pat Campbell ’92
John D. Capps ’83 & Susan G. Capps ’83
Saul & Nan Chase
Michael & Cynthia Dougherty P’10
Pamela M. Dunwell P’07
Richard G. Harrelson ’87
Jenny Idichandy ’88
Seunghuei & Jin Hong Lim P’11, P’15
Patricia W. Miller
Kay Morgan
Debra L. Pawl
Laura & Barry Poole P’09, P’13
Karen A. Reid ’88
Debra L Smith P’09
Katharine E. Stewart ’85
Erik W. Troan ’91 & Bridg V. Troan P’20, P’22
Harold Tucker
Catherine C. Veal & Bill Veal
Steve & Cecilia Warshaw
Virginia S. Wilson & Gerald Wilson
Robert O. Winters ‘85
John M. Woodell ’91 & Michelle D. Prysby ’92

If you would like to include the NCSSM Foundation in your estate plans, please call Vice Chancellor for Development & NCSSM Foundation President Barb Coury at (919) 416-2866 or complete the form available at IGNITE.NCSSM.EDU.
GIVING TO THE NCSSM FOUNDATION (FY 2021-2022)

$19.9M total market value of NCSSM Foundation endowment (as of June 30, 2022)

58 endowed funds
2,509 total donors
11% alumni participation
38% parent participation

$118,518 raised on Giving Tuesday
$231,595 raised during March Challenge

FINANCIAL REPORT

Expenses

<table>
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<tr>
<th></th>
<th>FY 20-21</th>
<th>FY 21-22</th>
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</thead>
<tbody>
<tr>
<td>Academic Programs</td>
<td>$1,608,714</td>
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<td>Extended Learning Programs</td>
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<td>Campaign</td>
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<td>Total Expenses</td>
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Revenues

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<th>FY 21-22</th>
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<tr>
<td>Unrestricted</td>
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<tr>
<td>Temporarily Restricted</td>
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<td>Permanently Restricted</td>
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<tr>
<td>Total Revenues</td>
<td>$5,705,160</td>
<td>$10,574,942</td>
</tr>
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This financial statement compares the fiscal periods ending on June 30, 2021, and June 30, 2022, and includes corrected figures for fiscal year 2020-2021.

GIFTS TO THE ANNUAL FUND

infuse academic and residential life with meaningful moments year after year. We thank our community for helping us provide $1.45M IN SUPPORT FOR ANNUAL OPERATIONS in FY 2021-2022.

NCSSM BY THE NUMBERS (FY 2021-2022)

13,206 alumni
134 board volunteers
2,650+ students served through residential, online, NCSSM Connect, Summer Accelerator, Step Up to STEM, INSPIRE, and Summer Ventures programs
95 counties represented by residential, online, and NCSSM Connect students